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REVIEW

Self-care management strategies among individuals living with type 2 diabetes mellitus: nursing interventions

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Auburn University School of Nursing, Auburn, AL, USA **Abstract:** Nurses provide care for individuals living with diabetes in a variety of areas. Nursing interventions assist individuals living with diabetes to manage diabetes and can positively affect outcomes. This article describes an integrated literature review conducted to evaluate and summarize nursing interventions and research in self-management of type 2 diabetes mellitus. PubMed, PsycINFO, CINAHL, and the Cochrane database were searched for the years 2002–2013 using the search terms "diabetes", "type 2 diabetes", "self-care", "self-management", "diabetes self-management", "intervention", and "nursing". Results from the review indicate that nurses deliver care independently and in conjunction with other health care providers for individuals living with diabetes. A majority of the reviewed studies included a nursing education intervention for patients living with diabetes. Nursing interventions are linked to improvements in diabetes knowledge, self-management behaviors, and physiologic and psychologic outcomes. **Keywords:** type 2 diabetes mellitus, self-care management, nursing interventions

Background

Effective diabetes management necessitates involvement of a collaborative and integrated team working with the patient to establish goals and implement individualized care. The American Diabetes Association recommends that individuals with diabetes receive coordinated care from a team that includes doctors, nurse practitioners, physician's assistants, nurses, dieticians, pharmacists, and mental health professionals.¹ Nurses are integral members of this interdisciplinary team and often serve as the primary care managers. The literature describes a variety of areas in which nurses care for patients living with diabetes, including providing psychologic support, assisting with psychomotor skills, teaching diabetes care, promoting self-management, and setting goals and priorities for patient-centered, individualized care.² Nursing interventions assist individuals living with diabetes to understand and manage diabetes and can positively affect outcomes.³ Nurses view individuals living with diabetes holistically and consider the physiologic, psychologic, social, and environmental components of diabetes that are needed to achieve optimal outcomes. This integrated literature review was conducted to evaluate and summarize nursing interventions and research in self-management of type 2 diabetes mellitus.

Search methods

PubMed, PsycINFO, CINAHL, and the Cochrane database were searched for the years 2002–2013. The search was limited to articles written in English and included adult participants with type 2 diabetes mellitus. Keywords included "diabetes", "type 2 diabetes",

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© 2013 Hunt. This work is published by Dove Medical Press Ltd, and licensed under Creative Commons Attribution — Non Commercial (unported, v3.0) permission from Dove Medical Press Ltd, provided the work is properly attributed. Permissions beyond the scope of the License are administered by Dove Medical Press Ltd, Information on how to request permission may be found at http://www.dovepress.com/permissions.php "self-care", "self-management", "diabetes self-management", "intervention", and "nursing". The online search was supplemented by a review of references identified from retrieved articles. Three hundred and sixteen results were identified from the searches. Duplicate citations were eliminated. Studies that did not include nurses in development or implementation of the intervention were excluded. Articles describing a study without reporting the findings were also eliminated. A total of 40 publications were reviewed, including 29 randomized controlled trials, six quasiexperimental designs, and five nonexperimental pretest and post-test design studies. A table summarizing study purpose, description of the intervention and nurses' role, and major study results is available. <u>http://www.dovepress.com/ cr_data/supplementary_file_49406.pdf</u>.

Role of nurses in diabetes self-management interventions

Nurses are in a position to champion transformation of chronic care, including diabetes management.⁴ Nursing interventions are aimed at prevention of chronic conditions as well as treatment of current chronic conditions.⁵ Nurses play an important role in ensuring success of diabetes interventions by supervising delivery of care, directly delivering care, and coaching nonmedical personnel in supporting diabetes care for a variety of patient populations. Studies in which nurses supervise delivery of care include various approaches and are developed and implemented by nurses. Nurses also directly deliver care as part of an interprofessional team. Many of these interventions include an educational component. Coaching nonmedical personnel involves supporting community health advisors as they work with patients.

Supervising delivery of care

A variety of approaches are developed and implemented by nurses in diverse settings. Sherifall et al developed and implemented a study to evaluate the effects of a computergenerated, patient-tailored feedback intervention on glycemic control.⁶ Another nurse-led and implemented study designed to improve glycemic control examined the effect of a hospital-based clinic intervention.⁷ Kang et al compared the effectiveness of a family partnership intervention with conventional care for managing diabetes.⁸ A nurse-led and implemented study focused on enhancing self-efficacy, a factor that is significantly linked to improving diabetes self-management.⁹ Nurse-led and implemented studies also focus on culturally appropriate diabetes interventions.^{10–14}

Several studies developed and implemented by nurses have involved an educational intervention. New conducted focus groups for people living with type 2 diabetes mellitus to identify educational needs and developed an educational intervention based on focus group findings.¹⁵ Skelly et al developed a symptom-based educational intervention that addressed diabetes symptoms and allowed participants to select self-management strategies for symptoms based on unique needs and preferences.¹⁶ Song et al developed a web-based diabetes self-management education program that allowed participants to proceed through modules at their own pace and remediate desired aspects.¹⁷

Educational intervention studies are designed to evaluate the effects of specific diabetes education programs on outcomes including diabetes knowledge, self-management activities, and glycosylated hemoglobin (HbA_{1e}).^{15,18,19} Other studies evaluate effects of novel educational approaches including tailored educational programs, web-based diabetes education, multimedia educational programs, and telephonedelivered education.^{13,16,17,20,21}

Delivering care

As members of an interprofessional health care team, nurses implement a variety of strategies to assist patients with diabetes self-management. Nurses and nutritionists frequently work together to assist patients with appropriate food choices and intake which is one of the most difficult areas of diabetes self-management.^{5,15,22,23} Nurses also work in conjunction with psychologists to provide counseling for patients living with diabetes.²⁴ Nurses work closely with physicians to monitor patients and make alterations in the plan of care as needed.^{18,25}

The American Diabetes Association recommends that individuals with diabetes should receive diabetes self-management education according to National Standards for Diabetes Self-Management Education and Support at diagnosis and as needed thereafter.¹ Diabetes management education is provided by nurses using a wide range of methods. Both individual and group sessions are conducted.^{3,5,7,10–12,14,19,22,24–27} Education may also be delivered using a web-based format.^{6,17,28} Education for family members or significant others of those living with diabetes is recommended and is included in nursing education.^{14,29}

Diabetes education and support is frequently provided through telephone counseling sessions.^{30–32} Participants in one study were contacted at least once a week for a 12-week period by a registered nurse. The calls consisted of discussion of diet, exercise, medications, and self-monitoring of blood glucose. Participants were allowed to ask questions and adjustments to the treatment plan were made as needed based on the blood glucose log and dietary intake.²³ Another study utilized weekly, prerecorded telephone calls to participants. An automated health education message or nurse phone follow-up occurred based on participant responses during these calls.³³ Telephone counseling provides individualized care for people living with diabetes as demonstrated in a study in which participants completed questionnaires related to diabetes self-management. Participant answers to these questions were used to guide telephone sessions and provide individualized support and instruction.¹⁸

Nurses can provide education and monitoring through telephone interventions. In a study designed to offer support for diabetes self-management, a telehealth nurse monitored blood glucose values and insulin doses using the web. Patient data were reviewed and the telehealth nurse telephoned participants as needed based on the data to recommend changes in the treatment plan or follow-up with the primary health care provider.³⁴

Tailored interventions involve customizing interventions to meet individual needs, abilities, and preferences, and require nurses to assist patients to follow a recommended treatment plan.³⁵ Nurses deliver tailored educational plans based on assessment and patient-developed goals for diabetes management.^{8,18,29} Educational sessions may be guided by participants' diabetes self-management questions and experiences. Nurses emphasize experiential learning and work with participants to set goals and problem-solve for self-management.^{24,36}

Nurses serve as coaches for patients living with diabetes as they navigate through the self-management treatment plan. As coaches, nurses assist patients to identify personal goals for self-management.³⁷ The coaching process is ongoing. As patients encounter problems or questions, nurses can help patients adjust goals or problem-solve using their own diabetes knowledge or with the assistance of algorithms developed by the health care team.^{25,38}

Coaching nonmedical personnel

Community health advisors, or lay health workers, can facilitate diabetes education and care.³⁹ Nurses provide education and support for community health advisors.^{11,14} In a study to test the feasibility of using promotoras to deliver a diabetes self-management intervention, nurses spent 8 weeks educating and training promotoras. Following completion of training, the promotora and nurse delivered a diabetes educational course. The course was followed by home visits from promotoras to present tailored educational sessions with the nurse available for consultation as needed.¹²

Telecarers can be educated and trained to provide diabetes self-management support. Nurses educate and supervise telecarers who provide calls to participants regarding diabetes knowledge, readiness to change behaviors, medication adherence, and blood glucose control.⁴⁰ A similar approach was used in a study to compare telephone and print diabetes selfmanagement interventions. Health educators were trained and supervised by a diabetes nurse educator. Health educator calls focused primarily on diabetes medication adherence, but also included lifestyle changes through healthy eating and physical activity.²¹

Effects of nurse intervention on patient outcomes

The effect of nursing interventions is measured using a variety of outcomes. In addition to physiologic measures assessing clinical management of diabetes, other outcome measures evaluated in nursing intervention studies include diabetes knowledge, self-management behaviors, psychosocial factors, and psychologic variables.

Diabetes knowledge

To evaluate the effect of education, diabetes knowledge is often measured in nursing intervention studies. A nursedeveloped and implemented study that included 52 contact hours over 12 months of support and instructional sessions on diabetes basics and self-management found significant increases in diabetes knowledge compared with a wait-listed control group.¹⁰ Another study evaluated the effects of interactive multimedia on self-directed learning in patient's knowledge of diabetes using a collection of medical and nursing instructions about diabetes recorded on compact discs. The control group received a diabetes self-management booklet and counseling. Significant improvements were noted for diabetes knowledge in the intervention group, but not in the control group.20 An intervention that emphasized family participation provided individual and group educational sessions and monthly telephone discussions, while the control group had usual care. Knowledge scores for the intervention group were significantly higher than for the control group.⁸ In a study evaluating the efficacy of ongoing group-based diabetes selfmanagement education, a nurse provided educational sessions focused on type 2 diabetes basics, complications, diet, physical activity, and improving metabolic control. Significantly higher levels of diabetes knowledge were noted in the intervention group.²⁷ Several other studies found significant improvements in diabetes knowledge for the experimental group following educational interventions.14,17-19,31

Interventions that provide diabetes education in differing formats for experimental and control groups often note improvements in both groups. One study provided a video behavior support intervention with workbook and telephone coaching sessions by a registered nurse for the experimental group and a brochure on diabetes self-management for the control group. Both groups showed significant increases with no difference between groups.³⁷ A study that provided patient-centered, needs-driven educational and informational sessions for the experimental group and typical diabetes selfmanagement education for the control group noted slight increases in diabetes knowledge, but no difference between groups.¹⁵ A pilot study tested the feasibility of a cardiac and diabetes self-management program that provided three educational sessions followed by a telephone call from a nurse one week after discharge and text-messaging one week after telephone contact to address questions related to selfmanagement. This intervention noted slight improvements in diabetes knowledge, but no difference between experimental and control groups.41

Self-management behaviors

People living with diabetes must assume an active role in the planning and implementation of their care.¹ Self-management requires appropriate support for patients from health care professionals to enable them to manage diabetes confidently and competently.⁴² Nurses can facilitate and assist patients to set goals and problem-solve for management of diabetes.⁴³ The American Diabetes Association recommends that individuals living with diabetes receive support for self-management behaviors including healthy eating, physical activity, self-monitoring of blood glucose, medication-taking, and monitoring for complications. Many nursing interventions implement approaches that support patient behavior change efforts.¹

One study describes implementation of a nurse-directed intervention to promote healthy behaviors in adults with diabetes. The patient education program included content presentation, discussion, problem-solving exercises, and visual aids. Statistically significant improvements in the health promoting behaviors of diet, exercise, medication-taking, hygiene, and prevention of complications were noted for the experimental group when compared with the usual care control group.³ An intervention that was cocreated with adults living with type 2 diabetes noted significant improvements in the experimental group for diet, exercise, medication adherence, and glucose self-monitoring.¹⁵ An in-home, nurse-delivered, symptom-focused teaching and counseling

intervention provided diabetes management intervention modules for people living with type 2 diabetes. Significant improvements in medication, diet, and glucose monitoring practices were noted for the intervention group. There was no statistically significant difference between groups for exercise.¹⁶ Another study assessed the effectiveness of a structured diabetes education program on self-care. Face-toface and telephone educational sessions provided by nurses addressed self-care and problem-solving. Self-monitoring of blood glucose and participation in physical activity significantly improved in the intervention group and the change was also significant when compared with the control group.⁸ In a 24-month study, a certified diabetes education nurse and psychologist cofacilitated sessions that focused on diabetes self-management questions, experiential learning, coping, goal-setting, and problem-solving. After 6 months, significant improvements were noted for diet, monitoring blood glucose, and inspecting feet for complications. After 24 months, significant improvements were found for diet and insulin use.²⁴ Nurse intervention studies often find significant improvements for self-management behaviors in both intervention and control groups.^{6,13,17,18,37,44}

Physiologic outcomes

Physiologic outcomes of nurse intervention studies include HbA₁, fasting blood glucose, lipids, body mass index (BMI), weight, and blood pressure. Following a nurse-developed and implemented instructional and support intervention, HbA1, fasting blood glucose, lipids, and BMI improved significantly.¹⁰ A telehealth intervention with nurse-led educational sessions found significant improvements in HbA_{1c} and low-density lipoproteins in the experimental group. No difference was noted for blood pressure or BMI.²² A study that explored the effectiveness of an advanced practice nurse-led follow-up telephone intervention on glycemic control found significant improvements in daily fasting blood glucose results compared with the control group.²⁵ Another study designed to test the efficacy of a controlled nursing intervention centered on education and counseling noted significant improvement in HbA_{1c} in the intervention group compared with the control group.26 Researchers examined whether a multifaceted, culturally sensitive, primary carebased behavioral intervention implemented by a nurse case manager and/or a community health advisor could improve HbA_{1c}, lipids, and blood pressure. The combined nurse and community health advisor team was most effective, with significant decreases noted in diastolic blood pressure and lipids. A decrease in HbA_{1c} occurred, but not to a level

of significance.¹¹ In a study designed to reduce cardiovascular risk in patients with type 2 diabetes, a nurse led a course that included both individual and group sessions to discuss self-care domains and assist participants to establish and meet self-care goals. BMI and systolic blood pressure were significantly decreased in the intervention group in this study.³⁸ Similarly, a randomized controlled trial was done to determine whether algorithm-driven telephone care by nurses improved lipid control in patients with diabetes. During this 20-month study, nurses contacted patients by phone and used algorithms to assess lipid values and initiate and titrate lipid-lowering medications. Patients in the experimental group improved lipid control and decreased overall health care utilization.⁴⁵

To assess the effect of web-based care management on glucose and blood pressure control in patients with poorly controlled diabetes, participants attended a half-day diabetes self-management education class and were then randomized to the usual care or intervention group. The intervention group also received a notebook computer, glucose meter, and blood pressure monitor, and could message the care manager, upload glucose and blood pressure information, and view educational modules. Participants in the intervention group had significant decreases in HbA₁ and systolic blood pressure, and a significant difference was found between the intervention and control groups.²⁸ Another study that utilized the web to deliver diabetes self-management education as an alternative to group classes found significant improvements in HbA_{1c} compared with the control group who attended traditional diabetes self-management education classes.¹⁷

While many studies have found significant improvements in HbA_{1c} following nursing intervention, other studies have noted no change or no difference between experimental and control groups.^{12,19,20,27,46} Further, some studies have found improvement in other physiologic outcomes for both intervention and control groups.^{6,13,44}

Psychosocial outcomes

Psychosocial screening, including attitudes about diabetes, depression, and diabetes-related anxiety and assessment of quality of life, should be ongoing for people living with diabetes. Emotional well-being is associated with positive diabetes outcomes.¹ Nursing intervention studies address psychosocial factors and evaluate the effect of interventions on these factors.

One study used a nurse-conducted motivational interviewing intervention to encourage participants to discuss self-management behaviors and explore their feelings

about change. Both the intervention and control groups received multidisciplinary education and attended a diabetes club that facilitated group discussion of experiences of living with diabetes. Following the intervention, significant improvement was noted in quality of life for the experimental group, but not the control group. Both groups had significantly decreased mean scores for depression, anxiety, and stress, with no significant difference between groups. The lack of difference between the two groups may be attributed to exposure of the control group to education and the diabetes club support group.⁴⁷ In a nurse-directed intervention to promote healthy behaviors in adults with diabetes, mean scores for psychologic-spiritual, social, and family domains in the experimental group were significantly higher when compared with the control group.³ A study using a tailored educational and goal-setting program guided by a nurse noted significant improvements in quality of life.²⁹ Following a study in which participants received diabetes symptom-focused management intervention modules delivered by a nurse, perceptions of quality of life significantly increased and distress from symptoms significantly decreased.¹⁶

Discussion

The literature indicates that nurses are involved in a variety of interventions aimed at improving diabetes outcomes. Nurses are participating in diabetes research as primary investigators and members of the research team. They are responsible for delivering interventions, supervising delivery of care by other health care professionals, and coaching community health advisors. A key nursing intervention is provision of education for individuals living with diabetes. Educational interventions are delivered using various methods, including face-to-face individual or group sessions, telephone sessions, and web-based sessions. Benefits of nursing interventions for individuals living with diabetes knowledge, increased participation in self-management behaviors, improved glycemic control, and improved psychosocial outcomes.

The current review uses an integrative approach rather than a systematic analysis. Conclusions based on the review may be limited based on the integrative approach used. The majority of studies included in this review were randomized controlled trials; however, some studies included a small sample size that may affect the generalizability of study findings.^{8,14,18,20,23,29} Additional limitations to generalizability exist due to the wide variety of geographic locations and health care environments in which studies were conducted.

A chief concern with many studies is the absence of clearly described nursing roles and activities. Repetition of

nursing intervention studies to provide further evidence of effectiveness is difficult or impossible without a comprehensive description of the nurse's role and activities. Recommendations for improvements, interventions, and activities of nurses and other interventionists should be well described to assist with decisions about future nursing interventions for diabetes care.

Improvements are noted in overall glycemic control in some nursing intervention studies, but not all. This could be related to the short duration of some studies, that may not allow for adequate time to note long-term behavior changes. Further research is needed with longer follow-up periods to establish knowledge about the effect of nursing interventions over time. In addition, it is necessary to determine whether improvements in diabetes outcomes can be maintained after the intervention period or if ongoing intervention is needed to maintain diabetes self-management behaviors.

Some studies note improvements in outcomes for both intervention and control groups. This could be due to awareness through study involvement of the need to improve diabetes management. Another possible reason for improvement in both groups could be the delivery of an alternate intervention, such as educational materials, for the control group.^{6,37}

Conclusion

Diabetes self-management activities are essential for individuals living with diabetes. Management of the complex diabetes treatment regimen requires knowledge, motivation, training, and support, which can be provided by nurses.³⁷ The majority of nursing interventions included in this review contain educational and support components designed to equip people living with diabetes with the tools necessary to manage their chronic disease. Nurses work with patients to establish self-management goals and implement strategies to support positive self-management behaviors in the areas of physical activity, healthy eating, medicationtaking, self-monitoring of glucose, active participation in screening for complications, and effective coping. Nursing interventions improve patient outcomes, including diabetes knowledge, self-management behaviors, glycemic control, and quality of life. The findings from this review support the need for continued nursing intervention in diabetes care and suggest that further research is needed to establish the most effective, evidence-based interventions.

Disclosure

The author reports no conflict of interest in this work.

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