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Abdulelah M Aldhahir ^{1,*}, Munyra Alhotye ^{2,*}, Jaber S Alqahtani ³, Ibrahim A AIDraiwiesh ³, Saeed M Alghamdi ^{4,5}, Abdullah S Alsulayyim ^{1,5}, Abdullah A Alqarni ⁶, Shahad K Khormi ⁶, Eidan M Alzahrani ⁷, Ahmed M Al Rajeh ⁸, Yousef S Aldabayan ⁸, Rayan A Siraj ⁸, Naif A Tawhari ¹, Faisal M Alhazmi ¹, Ayat A Najmi ⁹, Khalid S Alwadeai ¹⁰, Hassan Alwafi ¹¹

¹Respiratory Therapy Department, Faculty of Applied Medical Sciences, Jazan University, Jazan, Saudi Arabia; ²Department of Respiratory Therapy, College of Applied Medical Sciences, King Saud Bin Abdulaziz University for Health Sciences, Riyadh, Saudi Arabia; ³Department of Respiratory Care, Prince Sultan Military College of Health Sciences, Dammam, Saudi Arabia; ⁴Clinical Technology Department, Respiratory Care Program, Faculty of Applied Medical Sciences, Umm Al-Qura University, Makkah, Saudi Arabia; ⁵National Heart and Lung Institute, Imperial College London, London, UK; ⁶Department of Respiratory Therapy, Faculty of Medical Rehabilitation Sciences, King Abdulaziz University, Jeddah, Saudi Arabia; ⁷Department of Physiotherapy, Prince Sultan Military College of Health Sciences, Dammam, Saudi Arabia; ⁸Department of Respiratory Therapy, College of Applied Medical Sciences, King Faisal University, Al-Hasa, Saudi Arabia; ⁹Physical Therapy Department, Faculty of Applied Medical Sciences, Jazan University, Jazan, Saudi Arabia; ¹⁰Rehabilitation Health Sciences Department, College of Applied Medical Sciences, King Saud University, Riyadh, Saudi Arabia; ¹¹Faculty of Medicine, Umm Al-Qura University, Mecca, Saudi Arabia

*These authors contributed equally to this work

Correspondence: Munyra Alhotye, Department of Respiratory Therapy, College of Applied Medical Sciences, King Saud Bin Abdulaziz University for Health Sciences, Riyadh, Saudi Arabia, Email ma880@leicester.ac.uk

Background: Cardiopulmonary rehabilitation (CR) is an effective management approach for heart failure (HF) patients and is delivered by multidisciplinary teams including physiotherapists (PTs). PT attitudes about delivering CR and barriers that might affect referral have not been explored. Thus, this study is aimed to explore PT attitudes about delivering CR programs to patients with HF and identify factors and barriers that might affect referral decisions.

Methods: A cross-sectional online survey was disseminated to all PTs in Saudi Arabia between 19 February and 27 June, 2022. The characteristics of the respondents were described using descriptive statistics. Percentages and frequencies were used to report categorical variables.

Results: Overall, 553 PTs, 289 (52.30%) male and 264 (47.70%) females, completed the online survey. Of these, 360 (65.1%) strongly agreed that CR would improve patients' physical fitness and 334 (60.4%) strongly agreed that CR would reduce breathlessness in patients with HF. The majority of PTs (321, 58%) strongly agreed that CR would improve HF patients' palpitation and fatigue. Out of 553 PTs, 349 (63.1%) strongly agreed that CR would improve patients' ability to perform daily activities. A hospital-supervised program was the preferred mode of delivering CR programs by 499 (90.20%) of the respondents. Apart from the exercise component, stress management was perceived by 455 (82.30%) as an essential component of CR programs. The most common patient-related factor that strongly influenced referral decisions was "fatigue related to disease" (42%). A lack of CR centers was reported by 59.90% as the most common referring barrier.

Conclusion: PTs perceived CR as a successful strategy for patients with HF. Although a supervised hospital-based program with stress management as an essential component aside from the exercise component was perceived as the preferred mode of delivery, CR was lacking, which caused a significant barrier to CR referral from the PTs' perspective.

Keywords: cardiopulmonary rehabilitation, heart failure, HF, physiotherapists, PT, Saudi Arabia

Introduction

Heart failure (HF) is a serious clinical syndrome associated with signs and symptoms that result from the heart being unable to pump enough blood to meet the body's needs, leading to reduced organ perfusion and, ultimately, death unless it is treated appropriately.¹ HF is a leading cause of morbidity and mortality globally.² Functional impairment and exercise intolerance are common symptoms in patients with HF. These symptoms frequently worsen with exertion, eventually leading to exacerbations and unnecessary emergency hospital visits.¹

Although HF is not curable, the use of pharmacologic and non-pharmacologic interventions can reduce exacerbations and hospitalization.¹ One of the mainstays of non-pharmacologic therapy strategies for individuals with HF is cardio-pulmonary rehabilitation (CR). CR for patients with HF is a comprehensive multidisciplinary program that includes exercise and educational sessions and outcomes assessment, aiming to improve functional capacity and quality of life.² A CR program should include a medical examination, patient education, nutritional support, mental health, and psychosocial support, and physical activity counselling.^{3,4} Given that a CR team from different disciplines is needed to provide these services, a CR team typically includes, but is not limited to, doctors, nurses, physiotherapists (PTs), dietitians, psychologists, and social workers.^{2,5}

Historically, physical activity for patients with HF was thought to aggravate the disease. Several lines of evidence have controversially supported the participation of patients with HF in physical activity as it has been reported that exercise training is safe and well-tolerated in stable patients following HF diagnosis.⁶⁻⁹ Furthermore, studies have shown that CR can reduce hospitalization and improve functional ability, exercise duration, quality of life, peak oxygen consumption and endothelial function in individuals with HF.^{3,10-14} Interestingly, CR services remain underused globally, including in Saudi Arabia.^{2,15,16} To the best of our knowledge, Saudi Arabia has only one CR center specifically for patients with cardiovascular diseases, including HF.¹⁶ Enhancing the implementation of CR programs in Saudi Arabia requires assessing the attitudes and expectations of healthcare workers, including PTs, about such programs. The important role of PTs in CR includes but is not limited to prescribing a tailored exercise program, providing sufficient details about exercise, running CR programs, and conducting patients' pre-CR evaluations.¹⁶⁻¹⁹ In addition, no previous study explores factors and barriers that may influence PTs' referral decisions to CR programs in Saudi Arabia. Thus, the purpose of the current study is to assess PTs' attitudes about delivering CR programs to patients with HF and to identify potential factors and barriers that may affect referral decisions.

Methods

Study Design

This is a cross-sectional study conducted between 19 February and 27 June 2022. An online survey platform (Survey Monkey) was used to distribute the survey and collect data.

Questionnaire Tool

We used a modified version of a survey that was previously designed, created, and validated by Aldhahir et al²⁰⁻²³ The questionnaire included eight closed-ended multiple-choice questions.

Participants were informed of the study's objective and the identity of the principal investigator before beginning the questionnaire. The survey began with a question asking participants if they were interested and willing to participate in this study. The survey stated, "By answering yes in completing the survey question, you freely agree to engage in this study and offer your agreement to utilize your anonymous data for research purposes". Three to five minutes were the expected duration to complete the questionnaire. The first part collected data about demographic information. The second part asked participants about three domains: effectiveness, components, and delivery methods of CR. This section offered a 5-point Likert scale for responses to all statements, ranging from 1 for "strongly disagree" to 5 for "strongly agree". The last part asked participants about the patient- and process-related factors that influence referral decisions to CR. Participants were asked to grade factors. The options in this part were "no influence", "some influence", and "strong influence".

Study Population and Sampling Strategy

A convenience sampling strategy was used to recruit participants in this study. The target population was PTs who worked or had potential contact with HF cases. To reach more professionals working in Saudi Arabia, the questionnaire was distributed by the official PT committee and social media (Twitter, WhatsApp, Telegram). The criteria for inclusion in the study were clearly specified in the study invitation.

Sample Size

The design of the study was exploratory; therefore, sample size calculation was not required.

Ethical Approval

Jazan University's Institutional Review Board approved the study, reference number REC-43/03/041.

Statistical Analysis

The Statistical Package for Social Sciences (SPSS) software Version 25 was used to analyze the data. The reported and displayed categorical variables used percentages and frequencies.

Results

Overall, 553 PTs both male 289 (52.3%) and female 264 (47.7%) completed the online survey between 19 February and 27 June 2022. Respondents were distributed across the Kingdom's regions as follows: 204 (37%) were from the western region, 160 (29%) were from the central region, 100 (18%) were from the eastern region, 56 (10%) were from the southern region and 33 (6%) were from the northern region (Table 1). The higher percentages of PTs had seven to eight (22.80%) or more than ten (17%) years of clinical experience in caring for patients with HF (Table 1). The most common responsibilities of PTs for caring for HF patients were outpatient clinics (66.4%), followed by in-patient treatment (58.4%) and ongoing management (38.70%) (Table 1).

Opinions on Referring Patients with HF to CR

Out of 553 PTs, 360 (65.10%) strongly agreed and 149 (26.90%) agreed that CR would improve patients' physical fitness. Additionally, 334 (60.40%) strongly agreed and 162 (29.30%) agreed that CR would reduce breathlessness in patients with HF. Further, 321 (58%) strongly agreed and 154 (27.80%) agreed that CR would improve HF patients' palpitation and fatigue. Out of 553 PTs, 349 (63.10%) strongly agreed and 149 (26.90%) agreed that CR would improve HF patients' ability to perform daily activities, while 245 (44.30%) strongly agreed and 152 (27.50%) agreed that CR would reduce hospital readmission (Table 2).

Mode of Delivery and Component of CR

Out of 553 PTs, 499 (90.20%) believed that the preferred way to deliver CR programs was in hospital-supervised programs, followed by 248 (44.80%) in at-home programs. In contrast, an online program with healthcare provider support was the least preferred way to deliver a CR program, chosen by 205 PTs (37.10%) (Table 3).

Stress management followed by symptom management and weight management were the essential components of the CR program from the PTs' perspective aside from the exercise component, chosen by 455 (82.30%), 435 (78.7%) and 430 (77.80%), respectively (Table 3).

Patient-Related Factors That Influence Referral Decisions to CR

The main factors that strongly influenced the decision to refer patients with HF to CR from the PTs' perspective included fatigue related to heart failure (42%), followed by depression and anxiety related to HF, chosen by (36.20%) and (35.80%), respectively (Figure 1).

Table 1 Demographic Data and Characteristics of All Physiotherapists (N= 553)

Demographic Variables	Frequency (%)
Gender	
Male	289 (52.30%)
Female	264 (47.70%)
Geographic Location	
Western region	204 (37%)
Central region	160 (29%)
Eastern region	100 (18%)
Southern region	56 (10%)
Northern region	33 (6%)
Year of experience with heart failure patients	
< 1 year	25 (4.50%)
1–2 years	68 (12.30%)
3–4 years	71 (12.80%)
5–6 years	92 (16.60%)
7–8 years	126 (22.80%)
9–10 years	77 (13.90%)
>10 years	94 (17%)
Responsibilities for care with heart failure patients	
Outpatient clinics	367 (66.40%)
In-patient treatment	323 (58.40%)
Ongoing Management	214 (38.70%)
Primary care	177 (32%)
Oxygen Therapy	147 (26.60%)
Non-urgent Care	85 (15.40%)
Diagnosis	70 (12.70%)
Admission Prevention	67 (12.10%)
Urgent Assessments	56 (10.10%)
Medication Check	48 (8.70%)
Prescribing	20 (3.60%)
Others	7 (1.30%)

Note: Data are presented as frequencies and percentages.

Table 2 Perception on Referring Patients with Heart Failure to Cardiopulmonary Rehabilitation (N= 553)

Item	Frequency (%)
Perception on referring HF patients to CR	
I believe CR will improve patients' physical fitness	
Strongly agree	360 (65.10%)
Agree	149 (26.90%)
Neutral	30 (5.40%)
Disagree	1 (0.20%)
Strongly disagree	13 (2.40%)
I believe CR will reduce patients' breathlessness	
Strongly agree	334 (60.40%)
Agree	162 (29.30%)

(Continued)

Table 2 (Continued).

Item	Frequency (%)
Neutral	37 (6.70%)
Disagree	3 (0.50%)
Strongly disagree	17 (3.10%)
I believe CR will improve patients' palpitation and fatigue	
Strongly agree	321 (58%)
Agree	154 (27.80%)
Neutral	54 (9.80%)
Disagree	7 (1.30%)
Strongly disagree	17 (3.10%)
I believe CR will improve patients' ability to perform daily activities	
Strongly agree	349 (63.10%)
Agree	149 (26.90%)
Neutral	39 (7.10%)
Disagree	2 (0.40%)
Strongly disagree	14 (2.50%)
I believe CR will reduce hospital readmission	
Strongly agree	245 (44.30%)
Agree	152 (27.50%)
Neutral	77 (13.90%)
Disagree	20 (3.60%)
Strongly disagree	59 (10.70%)

Note: Data are presented as frequencies and percentages.

Abbreviations: HF, heart failure; CR, cardiopulmonary rehabilitation.

Table 3 Mode of Delivery and Component of Cardiopulmonary Rehabilitation (N= 553)

Item	Frequency (%)
The best way to deliver CR program for HF patients	
In hospital supervised program.	499 (90.20%)
At home.	248 (44.80%)
Tailored program with HCP support through phone.	222 (40.10%)
Online program with healthcare provider support.	205 (37.10%)
Rank of additional Component of CR program aside from exercise component	
Stress management.	455 (82.30%)
Symptoms management.	435 (78.70%)
Weight management.	430 (77.80%)
Smoking cessation.	364 (65.80%)
Information about heart failure disease.	258 (46.70%)
Information about medications.	215 (38.90%)

Note: Data are presented as frequencies and percentages.

Abbreviations: HF, heart failure; CR, cardiopulmonary rehabilitation; HCP, healthcare provider.

CR Referral Barriers

From the PTs' perspective, the main barriers that strongly affect the referral process for patients with HF to CR included limited availability of CR centers (59.90%), followed by lack of experienced staff who can manage patients with HF (53.30%) and patient co-morbidities (47.70%) (Figure 2).

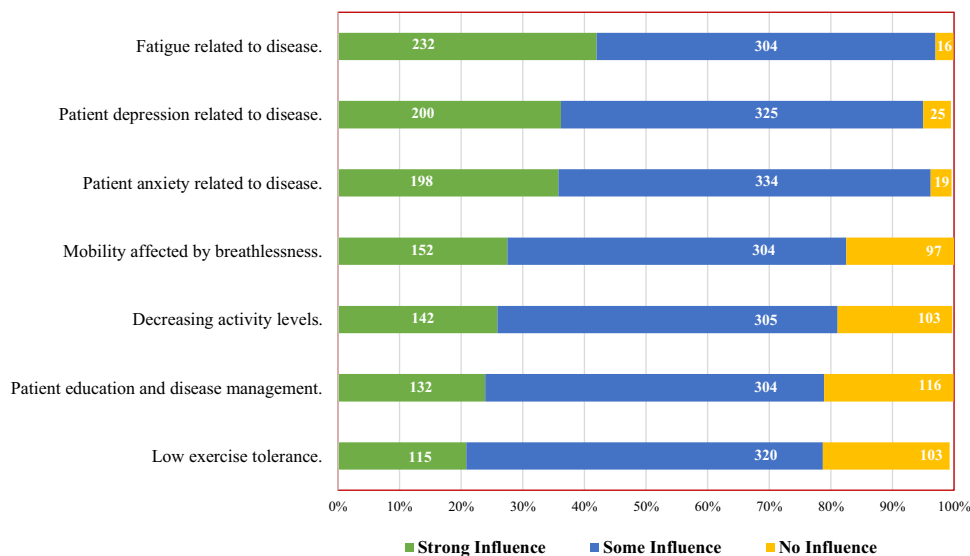


Figure 1 Patient-related factors that influence referral decision to cardiopulmonary rehabilitation, using strong, some or no influence as a grading tool (n=553).

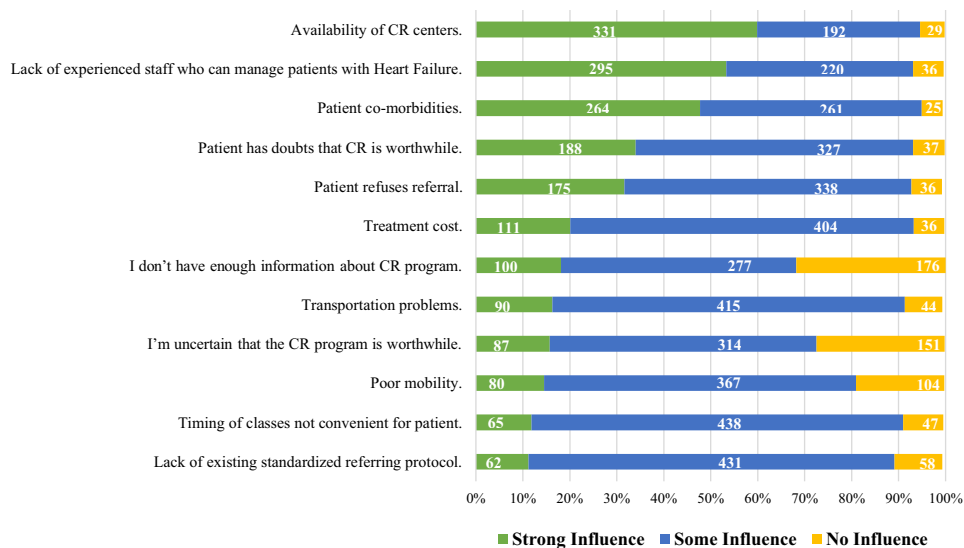


Figure 2 Barriers of not referring patients with Heart Failure to cardiopulmonary rehabilitation, using influence graded as no, some or strong influence (n=553).

Discussion

To the best of our knowledge, this is the first national survey to investigate the opinions of PTs regarding the benefits of CR programs and their essential components and the preferred method of delivery. We also investigated the factors influencing referral to CR and the barriers to referring patients with HF to CR programs in Saudi Arabia. Participants in this national study agreed overall about the effectiveness of CR as a comprehensive program to improve physical activity, address disease-related symptoms, and reduce hospital readmission for patients with HF. They also agreed that hospital-supervised CR is the best way to deliver the program for these patients and included stress and symptoms management as essential components of a comprehensive CR program.

CR is increasingly known as an effective and safe non-pharmacological treatment for patients with HF.^{24,25} It alleviates HF-related symptoms such as dyspnea and fatigue and helps to improve physical capacity, cardiopulmonary fitness, and quality of life, leading to reduced HF-related hospital admission.^{26,27} In this study, PTs perceived CR as an

effective management program for patients with HF and that having more years of clinical experience in dealing with these patients was a key factor in reaching this view. Our findings are in line with a previous study that reported that the level of clinical experience as a healthcare professional can be a factor in enhancing professionals' knowledge about the benefits of CR programs.²⁸

The most frequently selected barrier to referring patients to CR programs was accessibility to CR centers. The literature has reported a limited number of centers in Saudi Arabia providing CR programs for this population, and such centers only accommodate a limited number of patients with cardiac conditions.¹⁶ In addition, our findings are similar to previous investigations into the barriers to setting up pulmonary rehabilitation programs in Saudi Arabia, which reported that lack of capacity in medical facilities is one of the main barriers.^{20,29,30} This lack in the current clinical practice indicates the need across the country to establish and formulate comprehensive CR programs that meet current international clinical guidelines. In achieving this, it is essential to note that CR could be integrated within clinical sites by employing multidisciplinary collaboration.²⁸

The second common barrier to the referral process highlighted in this study is the lack of experienced and well-trained staff who can manage patients with HF. A recent clinical review noted that Saudi Arabia had a shortage of healthcare workers, which may affect the quality of medical services delivered to patients with cardiac disease.²⁸ This review highlighted the number of clinical disciplines required to manage patients with cardiovascular disease but suggested that multidisciplinary teams could implement CR programs. It suggested that the government implement and provide a training plan to upskill current healthcare professionals. In addition, offering high-quality training to provide the labor that could be useful in managing patients with HF is crucial.

We observed that patient co-morbidities were also reported as a major barrier. Patients living with HF tend to have co-existing chronic conditions, which include pulmonary dysfunction, hypertension, diabetes mellitus, musculoskeletal conditions, cognitive limitations, and depression.³¹ Moreover, patients with HF often have an age-related limitations, such as physical disability, frailty, or visual or hearing impairments.⁴ Also, HF disease-related symptoms, including dyspnea and fatigue, may affect patients' ability to exercise and could prevent referral to CR programs. Our findings are in line with previous studies investigating the barriers to CR that highlighted that patients with HF who have co-existing comorbidities are more likely to not enroll on CR programs.^{32,33} Therefore, a tailored comprehensive CR program that meets patients' needs must be delivered. Also, low-intensity exercise modes should be considered, to fit patients' fitness levels, preferences, and goals. They should also consider patients' medical conditions to enhance their participation in the program.

In this study, most PTs reported that hospital-based supervised programs would be the most suitable way to deliver CR for patients with HF. This could be related to the fact that patients with HF need additional monitoring and direct supervision from the professional team to prevent any cardiac-related event that may arise during CR. However, this would be a challenging option due to the current situation in Saudi Arabia, as the number of rehabilitation centers and professional teams that can manage patients with HF is limited. Hence, an alternative option to deliver the rehabilitation service could be considered to overcome this issue. Home-based CR may be a viable option because it is as effective as a conventional CR program in improving HF-related symptoms.^{34,35} Furthermore, home-based programs could offer greater accessibility for those living in rural areas and, thus, have the potential of improving the uptake of CR.

In this study, most PTs proposed that patient education on how to manage their disease-related symptoms and how to manage stress needs to be implemented in the program alongside physical training. This is consistent with the current American College of Cardiology (ACC), American Heart Association (AHA), Heart Failure Society of America (HFSA) and British Association for Cardiovascular Prevention and Rehabilitation (BACPR) clinical guidelines regarding the main components of CR.^{36,37} Patients with HF have limited knowledge and awareness about their condition and how to manage their symptoms, which could be a leading factor in hospital readmission and decreased quality of life.^{38,39} Therefore, promoting patient education is essential as it helps in managing HF-related symptoms and controlling disease-related episodes, which improves patients' overall health and well-being.

Limitations

Limitations to this study should be highlighted. The study was based on a convenience sampling strategy, which might cause a potential selection bias. Secondly, the study did not include other healthcare professionals who could be involved

in the care of patients with HF. Moreover, it would have benefited from qualitative interviews to gather greater in-depth information regarding the barriers to CR programs.

Conclusions

PTs agreed on the effectiveness of CR in improving desired clinical outcomes. While a supervised hospital-based program was the preferred mode of CR delivery, limited CR services exist. The lack of CR centers was a major barrier to referring patients with HF. Stress management was perceived as an essential component of the CR programs, in addition to the exercise component.

Disclosure

The authors report no conflicts of interest in this work.

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